

**Nortel Networks Limited Managerial and Non-Negotiated Pension Plan (the "Plan")**  
**Registration No 0342048**

**Temporary Monthly Payment Request Form**  
**For members who were employed in Quebec, who are eligible for retirement and are not currently receiving a monthly pension**

Member's Last Name: \_\_\_\_\_ Member's First Name: \_\_\_\_\_

Member's Global ID: \_\_\_\_\_ Member's SIN: \_\_\_\_\_

Member's Date of Birth: \_\_\_\_\_ (Please provide proof of age documents)

I qualify for and wish to take a temporary monthly payment during the wind up process. I understand that the total of pension payments made to me up to the final settlement date, **plus applicable interest (applies to all advance payments from the Plan during the wind up process)** will be deducted from my lump sum commuted value entitlement at the final settlement date. If there is any overpayment to me regarding my entitlement I agree to repay any such amounts, including interest, to the Plan's pension fund. I understand that the temporary monthly payment is voluntary and I am not required to accept it.

Requested date of first temporary monthly payment: \_\_\_\_\_  
(month) (year)

**A Temporary Monthly Payment Election Form will be sent to you after:**

- 1. a preliminary Actuarial Valuation has been completed to determine the estimated funded level of the Plan; and**
- 2. approval has been received from the Financial Services Commission of Ontario to pay retirement and death benefits.**

Mailing Address: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of Spouse: \_\_\_\_\_ Spouse's Date of Birth: \_\_\_\_\_

**Language Preferred**

☐ English ☐ French ☐ **In addition**, I have membership in the Nortel Networks Negotiated Pension Plan

Member's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**IMPORTANT: the temporary monthly payment is payable only until final settlement of your remaining lump sum commuted value entitlement from the Plan is processed, based on the Plan's approved Wind Up Report.**

This form can be faxed or mailed to: Morneau Shepell Ltd.  
Attention: Regulatory Services  
One Morneau Sobeco Centre  
895 Don Mills Road, Suite 700  
Toronto ON M3C 1W3  
Telephone # 1-877-392-2074, Fax # (416) 445-7989